



Annexure A

PAN INDIA CORPORATION LTD.

Regd. Office : 1114, 11th Floor,
New Delhi House, 27, Barakhamba Road,
Connaught Place, New Delhi - 110001

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Website : panindiaincorp.com

CIN : L72200DL1984PLC017510

Unaudited Financial Results for the Quarter ended 30 June, 2015

Amount in Rs.Lacs

Sr. No.	Particulars	Quarter ended			Year ended
		June 30,2015 (Unaudited)	March 31,2015 (Audited)	June 30,2014 (Unaudited)	March 31,2015 (Audited)
1	Income from Operations				32.02
	a)Net Sales/ Income from Operations (Net of Excise Duty)	11.38	32.02	-	-
	b) Other Operating Income/ (Loss)	-	-	-	-
	Total Income from Operations(net) (a+b)	11.38	32.02	-	32.02
2	Expenses				6.23
	a) Purchases of Stock-in-Trade	-	6.23	-	6.14
	b) Change in inventories of finished goods, work- in - progress and stock-in-trade	5.91	6.14	-	13.96
	c) Employees Benefit Expenses	3.65	3.65	3.53	4.74
	d)Depreciation and Amortisation Expenses	-	3.55	0.39	-
	e) Loss on sale of investment	44.97	-	-	5.68
	f) Listing fee	5.79	12.73	3.86	23.48
	f) Other Expenses	6.87	32.30	13.46	60.23
	Total Expenses	67.19	32.30	13.46	60.23
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(55.81)	(0.28)	(13.46)	(28.21)
4	Other Income	-	1.01	-	1.92
5	Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	(55.81)	0.73	(13.46)	(26.29)
6	Finance Costs	-	-	-	-
7	Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(55.81)	0.73	(13.46)	(26.29)
8	Exceptional Items	-	-	-	-
9	Profit / (Loss) from ordinary activities before Tax (7-8)	(55.81)	0.73	(13.46)	(26.29)
10	Tax Expenses :				-
	a) Current Tax	-	1.99	-	1.99
	b) Deferred Tax	-	24.17	-	24.17
	c) Prior Period Adjustment Tax	-	-	-	-
11	Net Profit/(Loss) from Ordinary activities After Tax (9-10)	(55.81)	(21.45)	(13.46)	(48.47)
12	Extra-ordinary Items (Net of Tax Expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(55.81)	(21.45)	(13.46)	(48.47)
14	Paid-up Equity Share Capital (Face Value - Rs. 10/- each)	21,426.00	21,426.00	21,426.00	21,426.00
15	(a)Reserves (excluding Revaluation Reserves)	-	-	-	7,000.00
	(b) Profit & Loss Account	(0.0260)	(0.0100)	(0.0063)	(0.0226)
16.i	Basic EPS before extraordinary items	(0.0260)	(0.0100)	(0.0063)	(0.0226)
	Diluted EPS before extraordinary items	(0.0260)	(0.0100)	(0.0063)	(0.0226)
16.ii	Basic EPS after extraordinary items	(0.0260)	(0.0100)	(0.0063)	(0.0226)
	Diluted EPS after extraordinary items	(0.0260)	(0.0100)	(0.0063)	(0.0226)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding :				
	- Number of shares	116,748,231	116,748,231	119,124,031	116,748,231
	- Percentage of shareholdings	54.49%	54.49%	55.60%	54.49%
2	Promoters and Promoter Group Shareholding	-	-	-	-
	a) Pledged / Encumbered				
	"-Number of shares	NIL	NIL	NIL	NIL
	"-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	"-Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
	b)Non - Encumbered				
	"-Number of shares	97,508,269	97,508,269	95,132,469	97,508,269
	"-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	"-Percentage of shares (as a % of the total share capital of the Company)	45.51%	45.51%	44.40%	45.51%

Particulars		3 months ended 30/06/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining Unresolved at the end of the quarter	Nil

Notes:

- 1 The above Unaudited Financial results have been taken on record by the Audit Committee & Approved By The Board of Directors at their meeting held on **12th Aug 2015**
- 2 The company does not have more than one reportable segment in line with the Accounting Standards (AS-17)- 'segment Reporting' issued by the institute of Chartered Accountants of India.
- 3 The previous financial figures have been regrouped/rearranged wherever necessary to make them comparable.

Place: New Delhi
Date: 12.08.2015

For & on behalf of the Board of Directors
For Pan India Corporation Limited


Ankit Rathi
Managing Director
DIN-01379134



J. KUMAR & ASSOCIATES
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

For the Quarter Ended on 30.06.2015

"We have reviewed the accompanying statement of Unaudited Financial Results of **Pan India Corporation Limited** having its Registered Office at **1111, 11th Floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001** for the **Quarter Ended on 30th June, 2015** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as per the accompanying statement, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

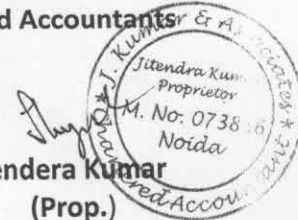
Date: 12-08-2015

Place: New Delhi

For J. Kumar & Associates
Chartered Accountants

Jitendra Kumar
(Prop.)

Membership No. 073856



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