



PAN INDIA CORPORATION LTD.

Regd. Office : 1111, 11th Floor,
New Delhi House, 27, Barakhamba Road,
Connaught Place, New Delhi - 110001
Phone : 011-43656567
Tel.Fax : 011-43656567
E-mail : srgltd@gmail.com
Website : panindiacorp.com
CIN : L72200DL1984PLC017510

The Manager (Listing)
The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda,
Fort, Mumbai, Maharashtra-400001

12th January, 2015

SUB: CORPORATE GOVERNANCE REPORT AS PER CLAUSE 49 AND SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31.12.2014

Dear Sir/Madam

With reference to compliance of various clauses of listing agreement, we are sending herewith the following documents, namely:-

Annexure A: Corporate Governance Report as per clause 49 for the quarter ended 31st December, 2014

Annexure B: Shareholding Pattern as per clause 35 for the quarter ended 31st December, 2014.

Hope you find the enclosed in order and acknowledge the same.

Thanking You,

Yours faithfully
For **PAN India Corporation Limited**

Ankit Rathi
(Managing Director)
DIN No. 01379134

CC: Ahmedabad Stock Exchange Ltd.
Kamdhenu Complex, opp. Sahjanand College,
Panjarapole, Ambawadi, Ahemdabad -380001

Delhi Stock Exchange Limited
DSE House, 3/1, Asaf Ali Road,
New Delhi-110002

The Calcutta Stock Exchange Association Ltd.
7, Lyons Range, Kolkata -700001

Madras Stock Exchange Ltd.
P O Box No.183, New No: 30 (Old No: 11)
Second Line Beach, Chennai- 600001

National Stock Exchange of India Ltd.
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

PAN INDIA CORPORATION LIMITED

Regd. Office: 1111, 11th Floor, New Delhi House 27, Barakhamba Road, New Delhi-110001

CIN: L1220DD1984PLC 017510
Introductory sub-table (I)(a)

Name of the Company: PAN INDIA CORPORATION LIMITED			
Scrip Code, Name of the scrip, class of security: EQUITY			
Quarter ended: 31.12.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
*214256500			

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Annexure - B

**(D) (a) STATEMENT SHOWING SHAREHOLDING PATTERN FOR QUARTER ENDED
31ST DECEMBER, 2014**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares	Shares Pledged or otherwise encumbered	As a percentage
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	1	100	100	0.000	0.000	0.000	0	0.000	
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0.000	0	0.000	
(c)	Bodies Corporate	1	95132369	5132369	44.401	44.401	0.000	0	0.000	
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0.000	0	0.000	
(e)	Any Others(Specify)	0	0	0	0.000	0.000	0.000	0	0.000	
	Sub Total(A)(1)	2	95132469	5132469	44.401	44.401		0	0.000	
2	Foreign									
a	Individuals (Non-Residents)									
	Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0.000	0	0.000	
b	Bodies Corporate	0	0	0	0.000	0.000	0.000	0	0.000	
c	Institutions	0	0	0	0.000	0.000	0.000	0	0.000	
d	Any Others(Specify)	0	0	0	0.000	0.000	0.000	0	0.000	
	Sub Total(A)(2)	0	0	0	0.000	0.000		0	0.000	

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	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	95132469	5132469	44.401	44.401	0	0.000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000	N.A	N.A
(b)	Financial Institutions/ Banks	4	23207	23207	0.011	0.011	N.A	N.A
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	N.A	N.A
(d)	Venture Capital Funds	0	0	0	0.000	0.000	N.A	N.A
(e)	Insurance Companies	0	0	0	0.000	0.000	N.A	N.A
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000	N.A	N.A
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	N.A	N.A
(h)	Any Other (specify)	0	0	0	0.000	0.000	N.A	N.A
	Sub-Total (B)(1)	4	23207	23207	0.011	0.011	N.A	N.A
2	Non-institutions							
(a)	Bodies Corporate	691	8798583	6422683	4.107	4.107	N.A	N.A
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	81432	69944740	53999834	32.645	32.645	N.A	N.A
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1228	39544176	39217176	18.456	18.456	N.A	N.A
(c)	Any Other (specify) Non-resident indian /OCB	62	301269	301269	0.141	0.141	N.A	N.A
(d)	Any Other (specify) clearing Member	61	512056	512056	0.239	0.239	N.A	N.A
	Sub-Total (B)(2)	83474	119100824	100453018	55.588	55.588	N.A	N.A

	Total Public Shareholding (B) = (B)(1)+(B)(2)	83478	119124031	100476225	55,599	55,599	N/A	N/A
	TOTAL (A)+(B)	83480	214256500	105608694	100,000	100,000	0	0,000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0,000	0,000	N/A	N/A
	GRAND TOTAL (A)+(B)+(C)	83480	214256500	105608694	N.A.	100,000	0	0,000

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**(1b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

Sr. No	Name of the shareholder	Details of Shares held	Encumbered shares (*)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital				
				Number of shares held (III)	As a % of grand total(A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)*100		As a % of total (A)+(B)+(C) of sub clause (I)(a) (VII)	Number of warrants held (VIII)	As a % of total no. of warrants of the same class (IX)	Number of convertible securities held (X)
1	ASHOK AGARWAL	100	0.00	0	0	0	NIL	NIL	NIL	NIL	(XII)	NIL
2	VIZWISE COMMERCE PRIVATE LIMITED	95132369	44.401	0	0	0	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL	95132469	44.401	0	0	0	NIL	NIL	NIL	NIL	NIL	NIL

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(D) (c) (i) Statement showing Shareholding of persons belonging to the category

“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares(incl underlying shares assuming conversion of warrants a convertible securities) as a diluted share capital
				Number of warrants held	As a % total of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	Mili Investment and Trades Pvt. Ltd.	2375900	1.11	N.A	N.A	N.A	N.A	

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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

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(D)(d) Statement showing details of Locked-in-Shares

Sr. No.	Name of Shareholder	Category of Shareholders (Promoters / Public)	Number of Lock-in-shares	Locked-in-shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in Statement in para(I)(a) above)
NIL	N.A	N.A	N.A	N.A

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(1D)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	Number if outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
NIL	NIL	NIL	NIL	NIL

Nil

(11)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoters /promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
NIL	NIL	NIL	NIL	NIL

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