



# PAN INDIA CORPORATION LTD.

Regd. Office : 1111, 11th Floor,  
New Delhi House, 27, Barakhamba Road,  
Connaught Place, New Delhi - 110001.  
Phone : 011-43656567  
Tel.Fax : 011-43656567  
E-mail : srgltd@gmail.com  
Website : panindiacorp.com  
CIN : L72200DL1984PLC017510

The Manager (Listing)  
The Bombay Stock Exchange Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda,  
Fort, Mumbai, Maharashtra-400001

09<sup>th</sup> April, 2015

**SUB: CORPORATE GOVERNANCE REPORT AS PER CLAUSE 49 AND SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH, 2015**

Dear Sir/Madam,

This is with reference to the above captioned subject.

With regard to Clause 49 & Clause 35 of the Listing Agreement, please find attached the following documents mentioned below:

**Annexure A:** Corporate Governance Report for the Quarter ended 31<sup>st</sup> March, 2015.

**Annexure B:** Shareholding Pattern for the Quarter ended 31<sup>st</sup> March, 2015.

Please take the above on your records and oblige.

Thanking You,

Yours faithfully  
For **PAN India Corporation Limited**

  
**Ankit Rathi**  
(Managing Director)  
DIN No. 01379134

CC: Ahmedabad Stock Exchange Ltd.  
Kamdhenu Complex, opp. Sahjanand College,  
Panjarapole, Ambawadi, Ahemdabad -380001

Delhi Stock Exchange Limited  
DSE House, 3/1, Asaf Ali Road,  
New Delhi-110002

The Calcutta Stock Exchange Association Ltd.  
7, Lyons Range, Kolkata -700001

Madras Stock Exchange Ltd.  
P O Box No.183, New No: 30 (Old No: 11)  
Second Line Beach, Chennai- 600001

National Stock Exchange of India Ltd.  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

# PAN INDIA CORPORATION LIMITED

1111, 11th floor, New Delhi House, 27, Barakhamba Road, New Delhi-110001

Cin: L72200DL1984PLC017510

Introductory sub-table (I)(a)

Name of the Company: PAN INDIA CORPORATION LIMITED

Scrip Code, Name of the scrip, class of security: EQUITY

Quarter ended: 31.03.2015

| Partly paid-up shares:-   |  | No. of partly paid-up shares         | As a % of total no. of partly paid-up shares                     | As a % of total no. of shares of the company  |
|---|--|--------------------------------------|--|---|
| Held by promoter/promoter group   |  | 0                                    |  | 0   |
| Held by public  |  | 0                                    |  | 0   |
| <b>Total</b>  |  | <b>0</b>                             |  | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>   |  |                                      |  |   |
|   |  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   |  | 0                                    |  | 0   |
| Held by public  |  | 0                                    |  | 0   |
| <b>Total</b>  |  | <b>0</b>                             |  | <b>0</b>  |
| <b>Warrants:-</b>   |  |                                      |  |   |
|   |  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   |  | 0                                    |  | 0   |
| Held by public  |  | 0                                    |  | 0   |
| <b>Total</b>  |  | <b>0</b>                             |  | <b>0</b>  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |  |                                      |  |   |
| *214256500  |  |                                      |  |   |

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ANNEXURE

| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                |   | 2        | 97508369     | 51322469     | 45.510       | 45.510       | 0          | 0.000      |
|--|---|----------|--------------|--------------|--------------|--------------|------------|------------|
| (B)  | Public shareholding   |          |              |              |              |              |            |            |
| 1  | Institutions  |          |              |              |              |              |            |            |
| (a)  | Mutual Funds/ UTI   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (b)  | Financial Institutions / Banks  | 4        | 23207        | 23207        | 0.011        | 0.011        | N.A        | N.A        |
| (c)  | Central Government/ State Government(s)   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (d)  | Venture Capital Funds   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (e)  | Insurance Companies   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (f)  | Foreign Institutional Investors   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (g)  | Foreign Venture Capital Investors   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
| (h)  | Any Other (specify)   | 0        | 0            | 0            | 0.000        | 0.000        | N.A        | N.A        |
|  | <b>Sub-Total (B)(1)</b>   | <b>4</b> | <b>23207</b> | <b>23207</b> | <b>0.011</b> | <b>0.011</b> | <b>N.A</b> | <b>N.A</b> |
| <b>2</b>   | <b>Non-institutions</b>   |          |              |              |              |              |            |            |
| (a)  | Bodies Corporate  | 677      | 6249147      | 6249147      | 2.917        | 2.917        | N.A        | N.A        |
| (b)  | Individuals   |          |              |              |              |              |            |            |
|  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 81279    | 69867108     | 53935902     | 32.609       | 32.609       | N.A        | N.A        |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |   | 1228     | 39878492     | 39551292     | 18.613       | 18.613       | N.A        | N.A        |
| (c)  | Any Other (specify) Non-resident indian./OCB  | 61       | 286774       | 286774       | 0.134        | 0.134        | N.A        | N.A        |
| (d)  | Any Other (specify) clearing Member   | 56       | 443403       | 443403       | 0.207        | 0.207        | N.A        | N.A        |

|     |  |       |           |           |         |         |     |       |
|-----|--|-------|-----------|-----------|---------|---------|-----|-------|
|     | Sub-Total (B)(2)   | 83301 | 116724924 | 100466518 | 54,480  | 54,480  | N.A | N.A   |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 83305 | 116748131 | 100489725 | 54,500  | 54,500  | N.A | N.A   |
|     | TOTAL (A)+(B)  | 83307 | 214256500 | 105622194 | 100,000 | 100,000 | 0   | 0.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0     | 0         | 0         | 0.000   | 0.000   | N.A | N.A   |
|     | GRAND TOTAL (A)+(B)+(C)  | 83307 | 214256500 | 105622194 | N.A.    | 100,000 | 0   | 0.000 |

**1(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

| Sr. No | Name of the shareholder          | Details of Shares held             |   | Encumbered shares (*) |  | Details of warrants   |  | Details of convertible securities                               |   | Total shares/(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |   |
|--------|----------------------------------|------------------------------------|---|-----------------------|--|---|--|---|---|--|---|
|        |                                  | (I)<br>Number of shares held (III) | (II)<br>As a % of grand total(A)+(B)+(C) (IV) | (III)<br>No. (V)      | (IV)<br>As a percentage (VI)=(V)/(III)*100 | (V)<br>As a % of total (A)+(B)+(C) of sub clause (D)(a) (VII) | (VI)<br>Number of warrants held (VIII) | (VII)<br>As a % of total no. of warrants of the same class (IX) | (VIII)<br>Number of convertible securities held (X) |  | (IX)<br>As a % total no. of convertible securities of same class (XI) |
| 1      | ASHOK AGARWAL                    | 100                                | 0.00  | 0                     | 0  | 0   | NIL                                    | NIL   | NIL   | NIL  | NIL   |
| 2      | VIZWISE COMMERCE PRIVATE LIMITED | 97508269                           | 45.510  | 0                     | 0  | 0   | NIL                                    | NIL   | NIL   | NIL  | NIL   |
|        | <b>TOTAL</b>                     | <b>97508369</b>                    | <b>45.510</b>                                 | <b>0</b>              | <b>0</b>                                   | <b>0</b>  | <b>NIL</b>                             | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   | <b>NIL</b>  |



**(D) (c) (i) Statement showing Shareholding of persons belonging to the category**

**“Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |  | Details of convertible securities     |  | Total shares(incl underlying shares assuming conversion of warrants a convertible securities) as a diluted share capita |
|---------|-------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|---|
|         |                         |                       |  | Number of warrants held | As a % total of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | N.A                     | N.A                   | N.A  | N.A                     | N.A  | N.A                                   | N.A  | N.A   |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder(s) and the Persons Acting in concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|---|-------------------------|---|---------------------------------------|--|---|
|         |  |                  |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | N.A  | N.A              | N.A   | N.A                     | N.A   | N.A                                   | N.A  | N.A   |
|         |  |                  |   |                         |   |                                       |  |   |
|         |  |                  |   |                         |   |                                       |  |   |



**(D)(d) Statement showing details of Locked-in-Shares**

| <b>Sr. No.</b> | <b>Name of Shareholder</b> | <b>Category of Shareholders (Promoters / Public)</b> | <b>Number of Lock-in-shares</b> | <b>Locked-in-shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+( C) indicated in Statement in para(I)(a) above)</b> |
|----------------|----------------------------|--|---------------------------------|---|
| NIL            | N.A                        | N.A  | N.A                             | N.A   |





(11)(a) Statement showing details of Depository Receipts(DRs)

| Sr. No. | Type of outstanding DR(ADRs, GDRs, SDRs, etc) | Number if outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|---------------------------|---|--|
| NIL     | NIL   | NIL                       | NIL   | NIL  |



(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoters /promoter group are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| NIL     | NIL                   | NIL   | NIL   | NIL   |

*[Handwritten signature]*